

Utah Department of Health  
AUTHORIZATION TO RELEASE INSURANCE INFORMATION

Date: \_\_\_\_\_

To: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

From: \_\_\_\_\_

BES Worker Name  
\_\_\_\_\_

Phone # \_\_\_\_\_

Fax # \_\_\_\_\_

Address  
\_\_\_\_\_  
\_\_\_\_\_

Attn: Policy Owner Services

Re: \_\_\_\_\_  
Policy NumberInsured  
\_\_\_\_\_

You are hereby authorized to release to the Department of Health, in verbal or written form, any information you have regarding the above insured. Further, you are hereby released from any and all liability for having released the information to the Department of Health.

\_\_\_\_\_  
Insured Signature\_\_\_\_\_  
Date

**This section to be completed by the Insurance Company**

- ☐ Face Value ..... \$ \_\_\_\_\_
- ☐ Cash Value \$ \_\_\_\_\_ Outstanding loan/assignments \$ \_\_\_\_\_
- Penalty for early withdrawal? ☐ Yes ☐ No
- ☐ Cash value of dividends ..... \$ \_\_\_\_\_
- Dividends/interest paid: ☐ Monthly ☐ Quarterly ☐ Annual ☐ Other
- ☐ Paid to insured ☐ Accrued/Invested ☐ Pay Premium
- ☐ Current Death Benefit ..... \$ \_\_\_\_\_
- ☐ Owner of Policy \_\_\_\_\_
- ☐ Name of Beneficiary \_\_\_\_\_
- ☐ Does the insured have other policies with your company? ☐ Yes ☐ No
- If yes, please provide the above information on all policies held by your company.

Comments:

\_\_\_\_\_  
Insurance Company Authorized Signature\_\_\_\_\_  
Date